

proschool
An  Initiative

Registered Prep provider of CFA Institute

Agenda

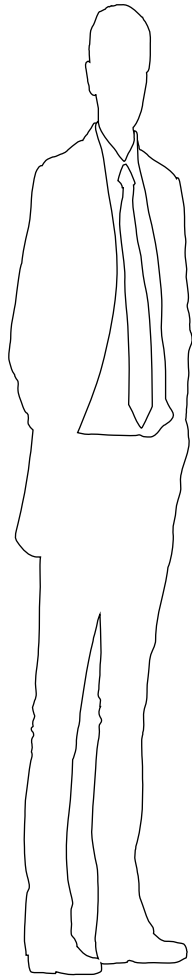
- ❑ CFA Qualification
- ❑ Career Prospects
- ❑ CFA Advantage
- ❑ Your pathway to CFA Qualification
- ❑ Training Programs
- ❑ IMS Proschool

CFA at a glance



- ❑ **Chartered Financial Analyst (CFA®)** established in 1963 is an international professional designation offered by the CFA® Institute to financial analysts
- ❑ Measures and certifies the competence and integrity of financial analysts
- ❑ 'The Economist' ranked the CFA® Program as the gold standard among investment analysis designations and is one of the highest awards conferred in the investment industry.
- ❑ The CFA® designation represents the definitive mark of a competent financial analyst bound to the highest standards of ethical behavior. There are approximately 100000 charter holders worldwide.

Top Employers

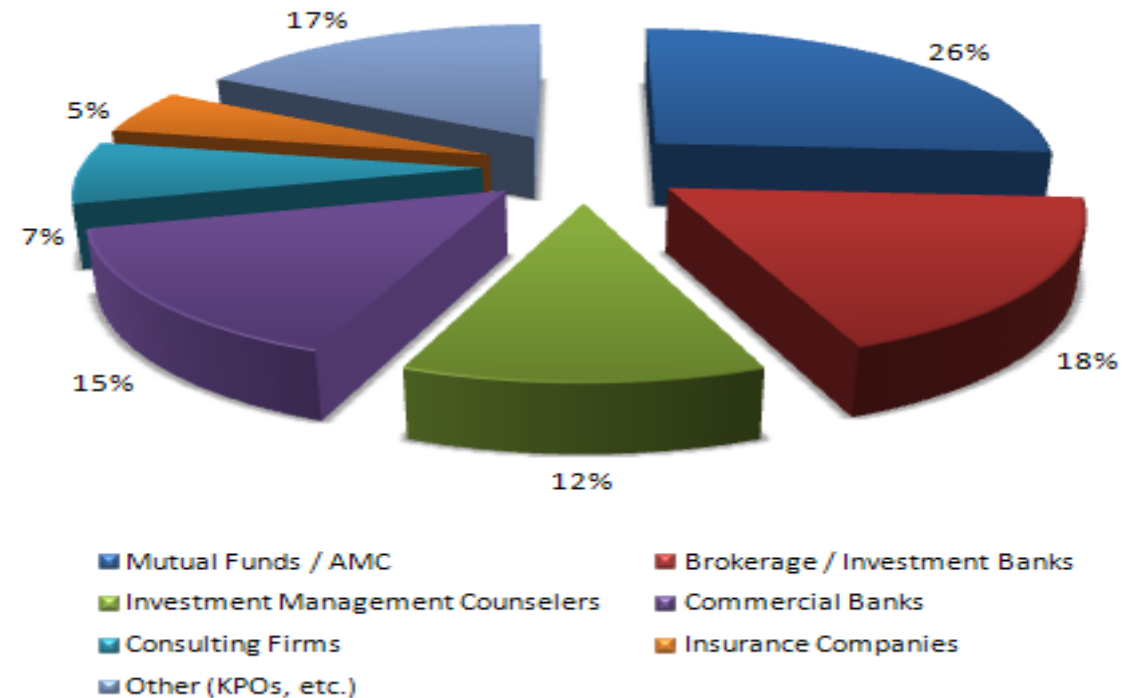


Asian Development Bank	Citibank	HSBC	Standard Chartered
BPI Securities/Capital	Deutsche Bank	NG	Union Bank/I-Bank
Goldman Sachs	Equitable PCI	Multinational Investment Bancorp	Morgan Stanley

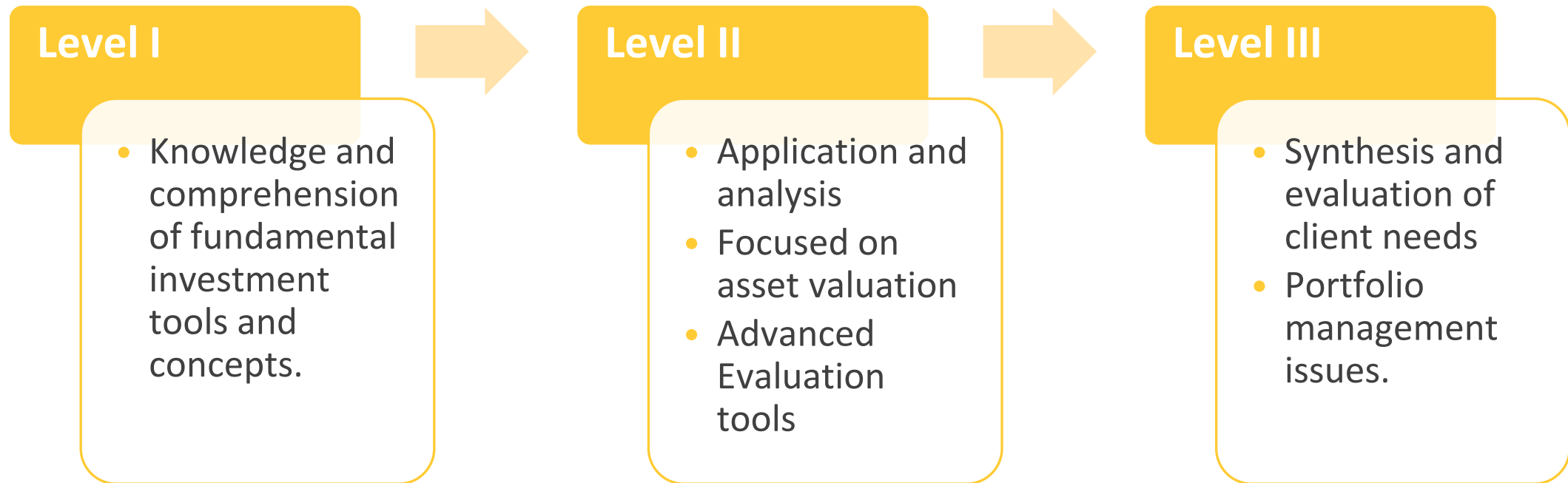
Career Opportunities (Global)

Most common occupations of CFA Charterholders:

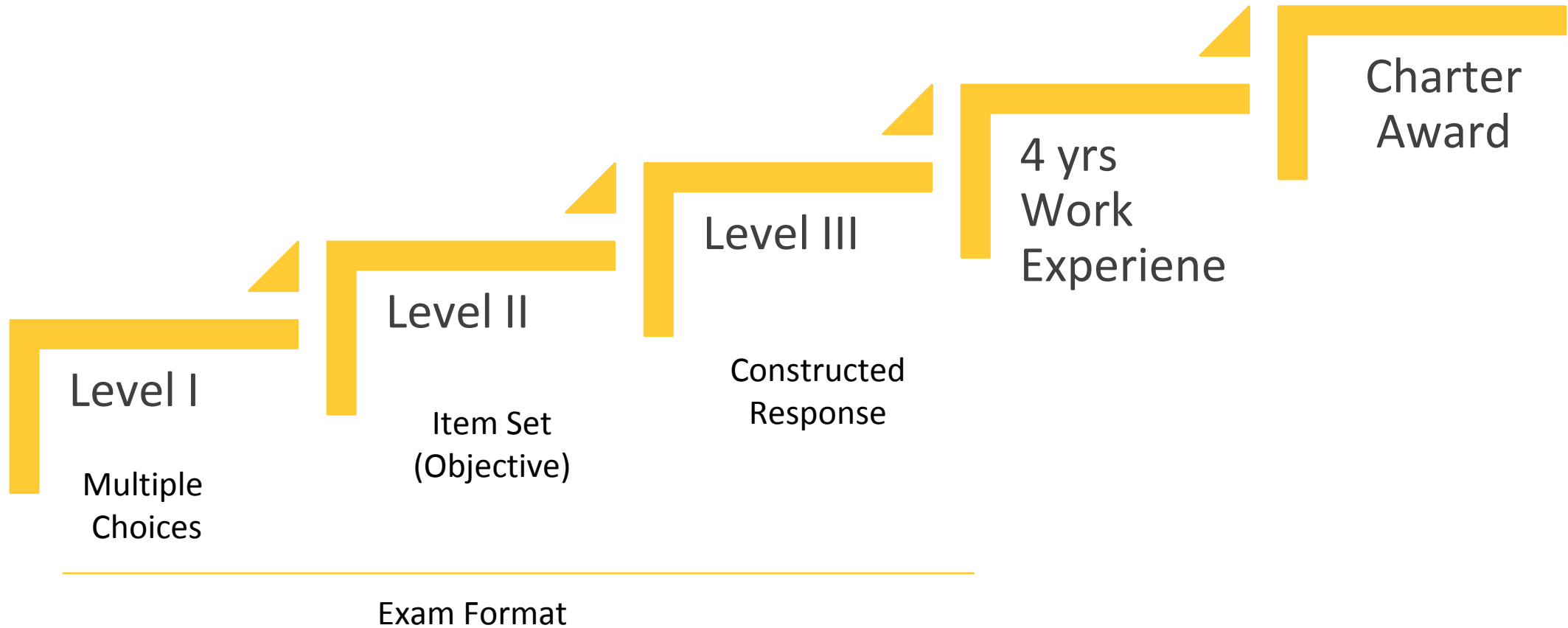
- CEO/Principal
- Chief Investment Officer/Investment Firm Manager
- Equity Analyst
- Portfolio Manager
- Fixed Income Analyst
- Portfolio Strategist
- Investment Banker
- Sales/Marketing Professional
- Investment Counselor



CFA program



Steps to Success



The CFA Curriculum

- Ethical and Professional Standards

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- Quantitative Methods

- Economics

- Financial Statement Analysis

- Corporate Finance
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- Analysis of Equity Investments

- Analysis of Debt Investments

- Analysis of Derivatives

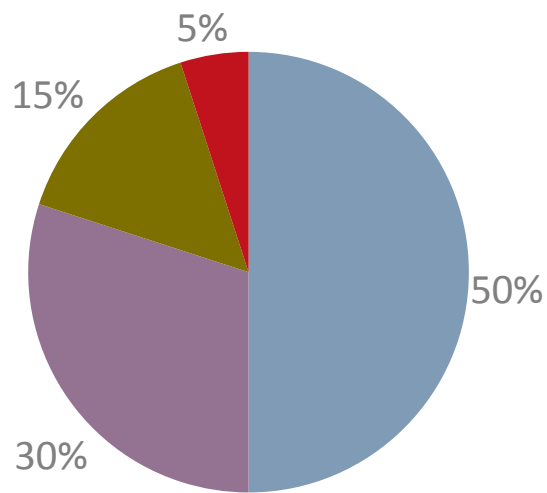
- Analysis of Alternative Investments

- Portfolio Management and Performance Presentation
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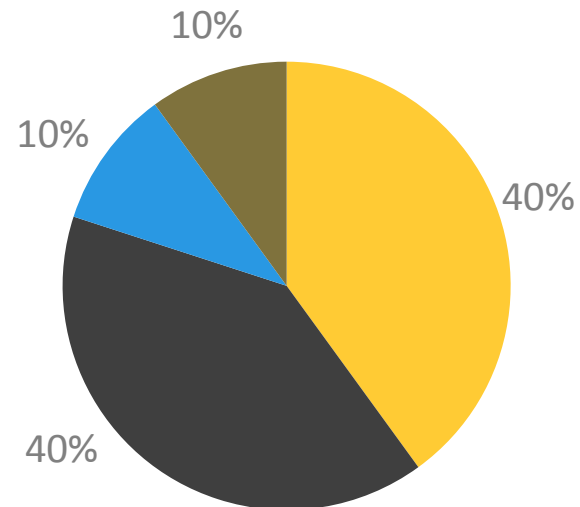
Investment Tools

Asset Valuation

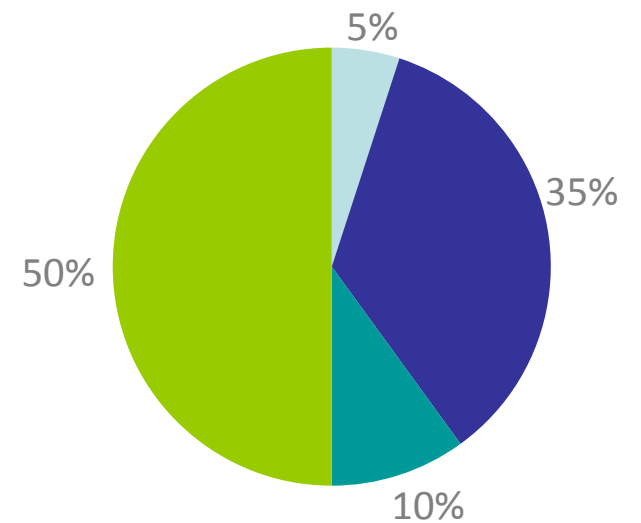
Change of Perspective At Every Level



Level I



Level II



Level III

- Investment Tools
- Asset Valuation
- Portfolio Management
- Ethics & Professional Standards

About the Examination - Level 1

- ❑ Level 1 exam conducted in June & Dec
- ❑ Exam conducted across world.
- ❑ Six hours duration – 3 hrs morning, 3 hrs afternoon
- ❑ 240 multiple choice questions in level I exam.
- ❑ No penalty for guessing.
- ❑ No limit on number of attempts – just pay the exam registration fee for every attempt.
- ❑ Typically candidates need to score more than 70% in each subject

Fee Schedule – CFA Institute

June 2017, Examination

Pay as early as:	21 st Sep, 17	14 th Feb,18	14 th Mar, 18
Enrollment Fee (one-time)	US\$450	US\$450	US\$450
Exam Fee:	US\$650	US\$930	US\$1380
Total Cost:	US\$1100	US\$1380	US\$1830

Note: A print version of the June 2018 curriculum may be purchased separately

Study Options @ Proschool

Classroom Training	Live Virtual Training	Self study
24 - 30 weeks of Classroom Training	80 hrs of Audio – Video enabled “Live & Interactive training program on CISCO Platform	Self study
Study Material – Books and Online Resources	Study Material – Books and Online Resources	Study Material – Books and Online Resources
Audio Video presentation on calculations Get recorded sessions for future reference. Audio & Video Presentations		
11 th Hour Guide	11 th hour guide	11 th hour Guide
Comprehensive training to build concepts	Clear your subject doubts face-to-face with experts	Mock Exams
Weekend Classes	Weekend sessions	At your own pace

Study modes - Features



Classroom Training

- Face-to-face training by industry expert faculty
- Access online study resources and mock assessments
- Get your queries/doubts resolved in real time
- Networking opportunity with varied experienced professionals
- Knowledge sharing among peers and motivation due to interactivity
- Interview grooming



Live Virtual Classes

- Audio – Video enabled “Live & Interactive training program” on CISCO Platform
- Clear your subject doubts face-to-face with experts
- Get recorded sessions for future reference and missed sessions.
- Access Online study resources and Mock assessments
- Interact with your peers virtually while learning
- No travel, save time - Study in the comfort of your home with a broadband connectivity

About Proschool

- ❑ IMS Proschool is an initiative of IMS learning Resources Pvt. Ltd an organization engaged in training students for last **37 years**.
- ❑ Proschool was launched in **2006** with the objective of equipping graduates and young professionals, with relevant and current skills through standards-based and thoroughly tested certification programs to enable them to perform in a wide spectrum of business environs.
- ❑ Ranked **#4 Trusted Brand in Education** and **44th amongst Most Trusted Service Brands across India** (AC-Nielsen & Brand Equity Study)
- ❑ IMS Proschool along with parent organization has trained **more than 3 lakhs candidates** for different competitive exams and professional courses
- ❑ 90 centers across India for Management Training and 7 centers of Proschool for Financial Training
- ❑ Proschool has also trained over **20000 professionals** from well known organizations like **State Bank of India, Bank of India, UTI, Kotak Group, ICICI Group, Sundaram BNP Paribas, Citibank** etc.,

Partnerships



Funded by National Skill Development Corporation, a PPP promoted by the Union Ministry of Finance, Govt of India to offer skills based education



Tie-up with National Stock Exchange's NCFM for Certification test administration



Approved learning partner of CIMA (UK) for management accounting qualification



Approved prep provider of CFA Institute, USA for CFA Program



Partner with NISM (National Institute of Securities Market - an Initiative of SEBI) to spread Financial Literacy and Awareness across 135,000 schools in the country.



Corporate Clients

Trained & Certified employees of following Organizations

- State Owned Banks
- Foreign Banks
- Security Houses
- Mutual Fund Companies
- Insurance Companies
- IT/ITES



THE TIMES OF INDIA



Our other industry oriented programs

Certification Programs

- Chartered Financial Analyst
- Financial Modeling
- Certified Financial Planner Certification
- Financial Services Foundation
- Chartered Institute Management Accountant
- Business Analytics

Post Graduate Program (6 Month – 9 months)

- Financial Modeling & Business Analysis
- Business Analytics
- Banking & Financial Planning
- Management Accounting

To Know more visit us at www.proschoolonline.com

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Or call your nearest IMS Proschool centre



City	Contact no
Bangalore	080-42024234, 9900799981
Chennai	044-43015724, 9884909158
Hyderabad	040-66339989, 9701233472
Mumbai (Andheri)	022-65253090, 9619207323
Navi Mumbai	9967203387
New Delhi	011- 40516955, 9871878870
Gurgaon	9971414355
Pune	9763416050, 8454988892
Thane	7710012857, 9987753387
Other cities	022-65285393, 9769162050.
Kochi	0484-4300 900, 96456 29999